

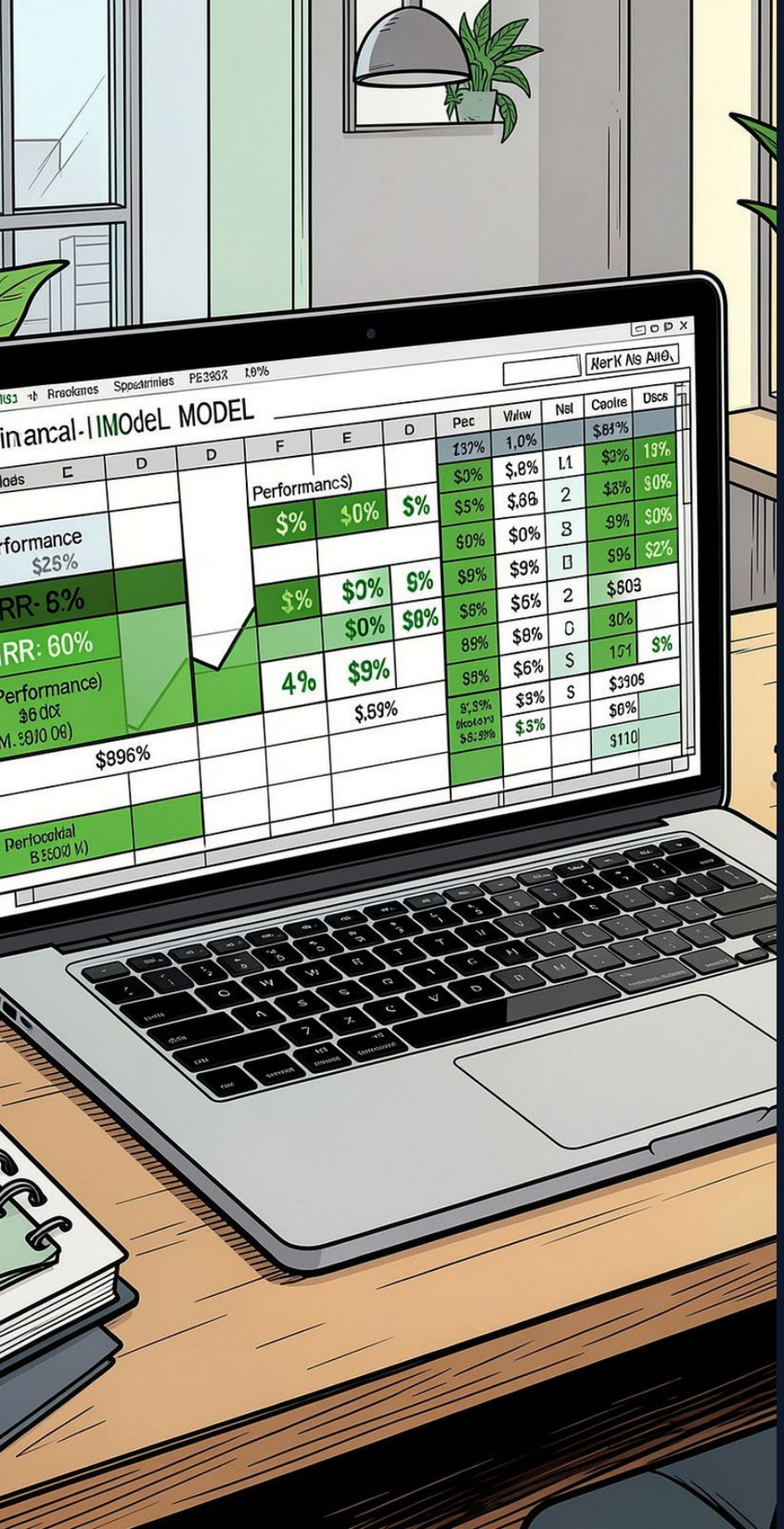
FeasiBuild

The Base Case Always Works.

Your job is to break it.

Every developer submits a perfect model. Every credit officer's job is to find where it fails – before the bank commits capital.

Made with GAMMA



FeasiBuild

THE DEVELOPER'S SUBMISSION

22% IRR. 1.3x DSCR. Looks Perfect.

Developers submit their best-case scenario – and it always looks clean. The numbers are internally consistent. The returns are attractive. The risk ratios appear conservative.

22%

IRR

Internal Rate of Return – looks compelling on paper

1.3x

DSCR

Debt Service Coverage Ratio – comfortably above the 1.2x covenant

70%

LTC

Loan-to-Cost – within standard underwriting limits

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THE REALITY

In 30 Years, No Project Has Gone Exactly to Plan.

The Base Case assumes perfect execution. Reality doesn't cooperate. These are the three stressors that break deals – and they happen more often than developers admit.

Hard Costs +10%

Material and labor overruns are routine, not exceptional. Contingency buffers get consumed fast.

Rates +150 bps

A mid-construction rate hike reshapes debt service obligations and compresses margins.

Sales Delayed 3 Months

Absorption slows. Carrying costs accumulate. Cash flow timing breaks the model.



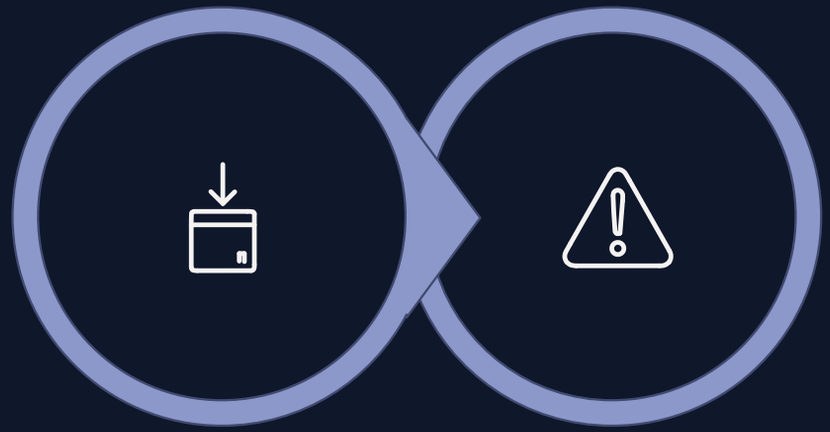
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FEASIBUILD FEATURE

One Click. Instant Downside Shock.

FeasiBuild doesn't require manual scenario modeling. With a single click, the platform shocks the developer's Base Case against a predefined downside scenario – and recalculates every metric instantly.



Import Base Apply Shock

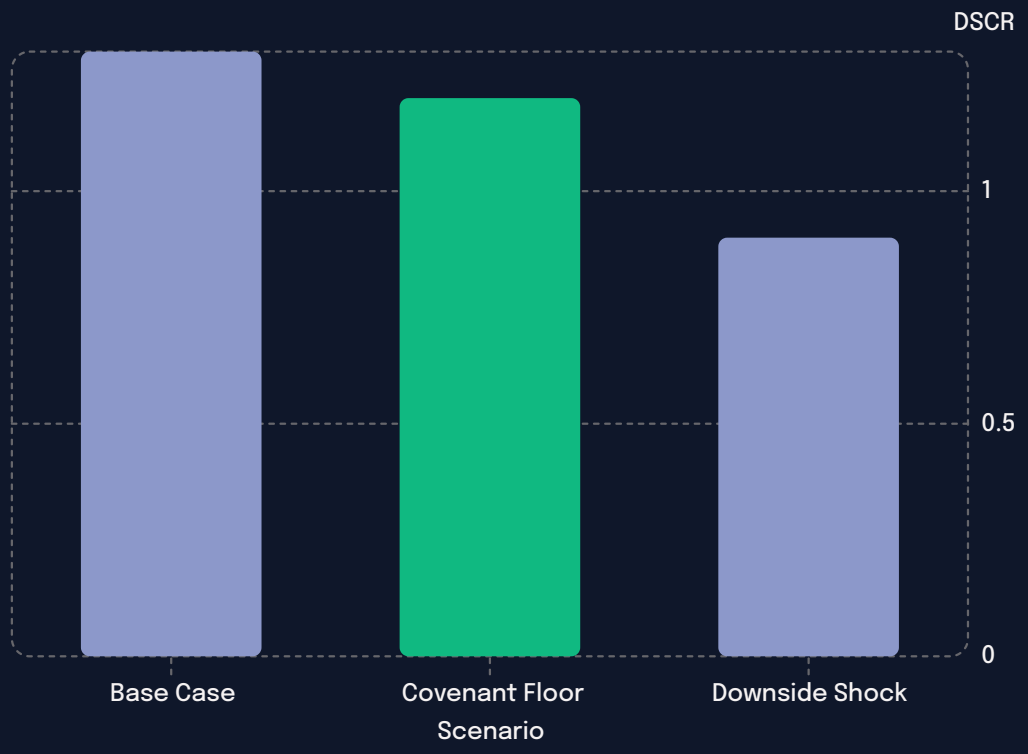
No spreadsheet manipulation. No manual recalculation. The model breaks itself – in seconds, not hours.

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THE RESULT

DSCR Drops to 0.9x. The Loan Is Underwater.



What the Numbers Reveal

Under the downside scenario, DSCR falls below the 1.2x covenant floor – triggering a technical default before construction even completes.

- Debt service obligations exceed available cash flow
- Equity cushion is insufficient to absorb cost overruns
- The deal requires restructuring – or should not be funded

⚠ A Base Case DSCR of 1.3x provides only 0.1x buffer above covenant. This is not a margin of safety – it's a margin of error.

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SECURITY ARCHITECTURE

Your Data Never Leaves Your Infrastructure.



BYO-Infrastructure — Zero-Knowledge Security

FeasiBuild is built for institutions that cannot compromise on data sovereignty. Sensitive financial models and deal data reside exclusively in your private cloud – never on our servers.

Zero-Knowledge Architecture

We process calculations without ever accessing your raw financial data.

Bank-Grade Compliance

Designed to meet institutional security and regulatory requirements.

Private Cloud Deployment

Deploy on your infrastructure. Full data ownership, always.

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Stress-Test Your Next Deal Before You Fund It.

Don't wait for the downside to reveal itself. FeasiBuild gives credit officers the tools to break the model on their own terms – before capital is committed.

Free Explorer Tier

Stress-test your first deal at no cost. No commitment required.

Lifetime Access from $99

Full platform access for independent analysts and small teams.

Try FeasiBuild Free @ www.feasibuild.app

